

MEMORANDUM OF OIL AND GAS LEASE

West Virginia

The undersigned Jerry F. Stewart and Linda Ann Stewart, his wife ofRD3 Box 27 Moundsville, WV 26041 as

Lessor and TriEnergy Holdings, LLC, P.O. Box 89, Sewickley, PA 15143, as Lessee, entered into an Oil and Gas Lease as of the 12th day of FEBRUARY, 2010. Said lease covers all that certain tract of land situate in the District of Clay, in Marshall County, State of West Virginia, bounded and described generally as follows:

On the North by: n/f:

On the East by: n/f:

On the South by: n/f:

On the West by: n/f:

Tax Parcel No: 04-3-34, (4.86ac.)Containing 4.86 acres, more or less, being the same land conveyed by __________ and recorded in the records of said county in Book 608, Page 662.

Under the terms of the aforesaid lease, the said property was leased by Lessor to Lessee for a term of Five (5) years from the date thereof and so long thereafter as oil or gas are produced from said land in paying quantities or the lease is otherwise maintained pursuant to the provisions thereof.

Under the terms of said lease, the Lessee has a first option to renew the lease for a further like term, which option must be exercised within sixty (60) days of the expiration of the initial primary term of said lease.

Dated: February 12th, 2010

WITNESS:

LESSOR: Jerry F. Stewart

Jerry F. Stewart (SEAL)

LESSOR: Linda Ann Stewart

Linda Ann Stewart (SEAL)

Approved by:

Joe Bojalad, President
TriEnergy Holdings, LLC

State of West Virginia)
County of MARSHALL)

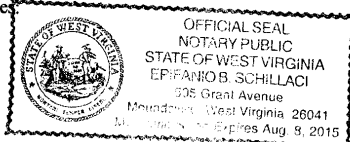
SS:

On the 12 day of FEBRUARY in the year 2010, before me, the undersigned, a Notary Public in and for said state, personally appeared Jerry F. Stewart and Linda Ann Stewart, his wife

personally known to me or proved to me on the basis of satisfactory evidence to be the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their capacity(ies), and that by his/her/their signature(s) on the instrument, the individual(s), or the person upon behalf of which the individual(s) acted, executed the instrument

IN WITNESS WHEREOF, I hereunto set my hand and official seal.

My Commission Expires:



Efrain B. Schillaci

Notary Public

State/Commonwealth of: Pennsylvania CORPORATIONCounty of: Allegheny SS:

Before me a Notary Public in and for said county and state personally appeared: Joseph E. Bojalad, the President of TriEnergy Holdings, LLC, the above named corporation, who acknowledged to me that they did execute the foregoing instrument for and on behalf of said corporation, pursuant to authority so to do of said corporation and that the same is the free act and deed of said corporation and of themselves as such officers, for the uses and purposes therein set forth.

In Testimony Whereof, I have hereunto set my hand and affixed my official seal at Sewickley, PA this 13th day of April, 2010.

My Commission expires: 9/24/2013

Notary Public

Debra W. Reid

COMMONWEALTH OF PENNSYLVANIA
Notarial Seal
Debra W. Reid, Notary Public
Sewickley Boro, Allegheny County
My Commission Expires Sept. 24, 2013
Member, Pennsylvania Association of Notaries

Jan Pest
MARSHALL County 10:06:15 AM
Instrument No 1284489
Date Recorded 04/16/2010
Document Type O&G
Pages Recorded 2
Book-Page 699-3
Recording Fee \$5.00
Additional \$6.00

STATE OF WEST VIRGINIA, MARSHALL COUNTY, SCT.:

I, JAN PEST, Clerk of the County Commission of said County, do hereby certify that the annexed writing, bearing date on the 13th day of February, 2010, was presented for and by me, admitted to record in my office upon the above certificate as to the parties therein named this 16th day of April, 2010 at 10:06 o'clock A.M.

TESTE: Jan Pest Clerk.